

CLIENT NAME: _____ **Date:** _____
 Male Female Date of birth: _____ Height: _____' _____" Weight: _____
Tobacco Use: Never used Totally stopped Date stopped: _____ Use now Type of nicotine product: _____
Type of Coverage: Term UL Survivor Disability **Coverage Amount:** _____
Annual Income: _____ **Occupation/Job duties:** _____ **State of Residence:** _____
Anticipated Premium: _____

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who died by suicide?
If yes, use separate sheet to provide this information, including age of onset and date of death

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. List the date when first diagnosed: _____
 2. What type of pancreatic disorder was diagnosed?
 Cyst, Pseudocyst Abscess Pancreatitis Stone
 Other; please give details _____

3. Was client incapacitated from work due to the pancreatic disorder? No Yes; when and for how long

4. Was client hospitalized? No Yes; (give dates and how long below)
 Date: _____ Duration _____
 Date: _____ Duration _____
 Date: _____ Duration _____

5. Was any surgery performed? No Yes; please give details

6. If pancreatitis, describe frequency of attacks and date of most recent attack:

7. List all medications client is taking. (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

8. Are there any other health problems? (additional questionnaires may be required) No Yes; please give details

