SCLERODERMA / CREST

CLIENT NAME: _____ **Date:** _____

☐ Male ☐ Female Date of birth: _____ Height: _____' _____" Weight: _____

Tobacco Use: ☐ Never used ☐ Totally stopped Date stopped: _____ ☐ Use now Type of nicotine product: _____

Type of Coverage: ☐ Term ☐ UL ☐ Survivor ☐ Disability **Coverage Amount:** _____

Annual Income: _____ **Occupation/Job duties:** _____ **State of Residence:** _____

Anticipated Premium: _____

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who died by suicide?

If yes, use separate sheet to provide this information, including age of onset and date of death

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Please note type of scleroderma:

☐ Localized scleroderma-morphea or linea
☐ Limited scleroderma/CREST
☐ Progressive systemic sclerosis-diffuse scleroderma

2. Please list date of first diagnosis: _____

3. Please check if client has had any of the following:

☐ Weight loss ☐ Biliary cirrhosis
☐ Heart disease ☐ Liver enzyme abnormality
☐ Lung disease ☐ Kidney disease
☐ Reyaud's disease ☐ Trouble swallowing

5. Please list functional ability:

☐ Fully active
☐ Sedentary
☐ Uses walker, cane, etc.
☐ Uses wheelchair

6. Is client taking any medication, including inhalers? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

7. Are there any other health problems? (additional questionnaires may be required) ☐ No ☐ Yes; please give details

_____

_____

