

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
 Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_  
**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_  
**Type of Coverage:**  Term  UL  Survivor  Disability **Coverage Amount:** \_\_\_\_\_  
**Annual Income:** \_\_\_\_\_ **Occupation/Job duties:** \_\_\_\_\_ **State of Residence:** \_\_\_\_\_  
**Anticipated Premium:** \_\_\_\_\_

**FAMILY HISTORY**

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who died by suicide?  
***If yes, use separate sheet to provide this information, including age of onset and date of death***

**PROPOSED INSURED'S EXISTING INSURANCE**

Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

- When and where was the stent put in? \_\_\_\_\_
- What type of stent was put in? \_\_\_\_\_
- Why was the stent put in? \_\_\_\_\_
- How many vessels were involved? \_\_\_\_\_
- Has the applicant had an imaged stress test done?  No  Yes; if yes, when and what were the results?  
 \_\_\_\_\_
- What type of follow-up testing has been done and what were the results? \_\_\_\_\_
- Was there a heart attack prior to the stent being put in?  No  Yes;
- Is there family history of heart disease?  No  Yes; please give details  
 \_\_\_\_\_
- Is client taking any medication, including inhalers? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

- Are there any other health problems? (additional questionnaires may be required)  No  Yes; please give details  
 \_\_\_\_\_