

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:**  Term  UL  Survivor  Disability **Coverage Amount:** \_\_\_\_\_

**Annual Income:** \_\_\_\_\_ **Occupation/Job duties:** \_\_\_\_\_ **State of Residence:** \_\_\_\_\_

**Anticipated Premium:** \_\_\_\_\_

### FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who died by suicide?

***If yes, use separate sheet to provide this information, including age of onset and date of death***

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Date of first diagnosis: \_\_\_\_\_

2. Is the atrial fibrillation/flutter:

Chronic (permanent)

Paroxysmal (intermittent); # of episodes per year: \_\_\_\_\_; Duration of episodes: \_\_\_\_\_ Date of last episode: \_\_\_\_\_

3. Are there any symptoms with the irregular heart beat?

Black-out  Dizziness (light-headedness)/faint feeling

Palpitations  Chest discomfort

4. Have any of the following tests been done? If so, please give date and results:

ECG \_\_\_\_\_

Stress test \_\_\_\_\_

Echocardiogram \_\_\_\_\_

Holter monitor \_\_\_\_\_

5. Please list current medication (including aspirin), (accurate name, dosage, and reason):

(Accurate) Name of Medication	Dosage	Reason

6. Have you had an ablation?  No  Yes; Date: \_\_\_\_\_ Type: \_\_\_\_\_ Any recurrence?  No  Yes

7. The cause of the atrial fibrillation/flutter is due to:

Coronary heart disease

Alcohol

Thyroid disease

Cardiomyopathy

Mitral valve disease

Unknown

Other, give details \_\_\_\_\_

8. Are there any other health issues? (additional questionnaires may be required)  No  Yes; please give details

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_