

CORONARY BYPASS

CLIENT NAME: _____ Date: _____

Male Female Date of birth: _____ Height: _____' _____" Weight: _____

Tobacco Use: Never used Totally stopped Date stopped: _____ Use now Type of nicotine product: _____

Type of Coverage: Term UL Survivor Disability Coverage Amount: _____

Annual Income: _____ Occupation/Job duties: _____ State of Residence: _____

Anticipated Premium: _____

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who died by suicide?
If yes, use separate sheet to provide this information, including age of onset and date of death

PROPOSED INSURED'S EXISTING INSURANCE

Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

Date of Bypass surgery: _____

3. Has client had any of the following?:

heart attack _____ (date)
 coronary angioplasty (PTCA) _____ (date)
 heart failure _____ (date)
 valve surgery _____ (date)

4. Number of vessels by-passed?

5. How badly were the vessels occluded (percentage)?

6. Has a follow-up stress (exercise) ECG been completed since procedure? :

yes—normal _____ (date)
 yes—abnormal _____ (date)
 no

7. Has client had any chest discomfort since the procedure?

yes; give details _____
 no

8. Has client had any of the following?:

abnormal lipid levels diabetes
 overweight elevated homocysteine
 high blood pressure peripheral vascular disease
 irregular heart beats cerebrovascular or carotid disease

9. What medication is client on? (accurate name, dosage, and reason)

10. Are there any other health problems?