



CROHN'S DISEASE/ULCERATIVE COLITIS

CLIENT NAME: _____ **Date:** _____

Male Female Date of birth: _____ Height: _____' _____" Weight: _____

Tobacco Use: Never used Totally stopped Date stopped: _____ Use now Type of nicotine product: _____

Type of Coverage: Term UL Survivor Disability **Coverage Amount:** _____

Annual Income: _____ **Occupation/Job duties:** _____ **State of Residence:** _____

Anticipated Premium: _____

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who died by suicide?
If yes, use separate sheet to provide this information, including age of onset and date of death

PROPOSED INSURED'S EXISTING INSURANCE

| Full Name of Company | Face Amount | Year Issued | Is Policy to be Replaced? |
|----------------------|-------------|-------------|---------------------------|
| | | | |
| | | | |

1. Diagnosis: _____ 2. Date of initial diagnosis: _____

2. Blood in stools? Yes No

3. What type of treatment is client on?

Diet

Medication—if so, what? (accurate name, dosage, and reason)

History of or pending surgeries: ___ Yes ___ No

Details of surgery (date/type): _____

| (Accurate) Name of Medication | Dosage | Reason | Date Started |
|-------------------------------|--------|--------|--------------|
| | | | |
| | | | |
| | | | |

4. How often does client have attacks? _____ Date of last attack: _____

5. Is condition asymptomatic? Yes No Details of symptoms: _____

6. Extent of the colon involved (e.g., only proctitis, left sided disease, entire colon, etc.): _____

7. Does client have any associated conditions (e.g., liver problems, joint disease, etc.)? ___ No ___ Yes; please give details

8. Please describe any changes in weight over the last 12 months: _____

9. Date of most recent colonoscopy and results: _____

10. Are there any other health conditions present? ___ No ___ Yes; Please give details: _____