

BASIC AGENT INFORMATION

Agent Name	NPN
E-mail Address	Phone Number
Date of Birth	SSN
Business Address (include City, State, and Zip)	County

Do you pay an Agency or yourself directly? ☐ Agency ☐ Myself

If you pay an Agency, please list the agency Principal's contact information (Name & Email): _____

What is the Agency NPN or Tax ID? _____

CARRIERS TO CONTRACT WITH

Choose all that apply:

Under 65
*ACA On-Exchange/
Private Off-Exchange*

☐ Ambetter

☐ Anthem of GA

☐ Anthem* (please indicate state(s) here): _____
Possible states for Anthem appointment listed below

☐ Antidote Health

☐ **BCBS of MI

☐ BCBS of NC

☐ BCBS of SC

☐ BCHP of SC

☐ Carefirst (DC, MD, VA): _____

☐ CareSource

☐ **HAP

☐ Molina

☐ Oscar

☐ **Priority Health

☐ UHC

Over 65
*Medicare Advantage, Prescription Drug Plans,
and Medicare Supplements*

☐ Aetna - Med Advantage/PDP

☐ Aetna - Med Supp

☐ Aflac

☐ Allstate

☐ Anthem (GA or VA): _____

☐ **BCBS of MI

☐ BCBS of NC

☐ BCBS of SC

☐ Devoted Health Plans

☐ **HAP

☐ Health Team Advantage

☐ Humana

☐ Mutual of Omaha - Med Supp

☐ Physicians Mutual

☐ **Priority Health

☐ UHC-AARP

☐ WellCare

Ancillary
*Dental, Vision,
Short-Term Medical*

☐ Allstate Health Benefits

☐ Ameritas

☐ BCBS of SC

☐ Cigna

☐ GTL

☐ Humana

☐ Physician's Mutual

☐ UHOne

*Available states for Anthem appointment:
CA, CO, CT, IN, KY, ME, MO, NH, NV, NY, OH, VA, WI

**Available in Michigan only

Do you currently hold appointments with any of the selected carriers? If so, which carriers? _____

Are these appointments direct with the carrier or do you work with an upline FMO? _____

List all states in which to be appointed: _____

NEXT STEPS:

- One of our licensing associates will reach out to you to confirm the carriers you want to get appointed with through The Cason Group and request any additional information depending on your current appointment status with the carriers being requested (appointment transfers from one GA/FMO to another often involve different steps than do new appointments)
- You will receive carrier specific links and/or instructions based on the carriers you want to appoint with.
- Our team will follow up with the broker periodically until the appointment process has been completed.
- Average turnaround time from initiation to completion is 15 days depending on how quickly the agent completes their portion and carrier turnaround times